## UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:

ONCO INVESTMENT COMPANY,

a Delaware corporation,

Debtor.

Employer Tax I.D. No. 34-1888339

In re:

OGLEBAY NORTON COMPANY,

an Ohio corporation,

Debtor.

Employer Tax I.D. No. 34-1888342

In re:

ERIE NAVIGATION COMPANY,

a-Pennsylvania corporation,

Debtor.

Employer Tax I.D. No. 25-0949841

In re:

ERIE SAND STEAMSHIP COMPANY,

a Delaware corporation,

Debtor.

Employer Tax I.D. No. 25-0466475

Chapter 11

Jointly Administered

Case No. 04-10558

Chapter 11

Jointly Administered

Case No. 04-10559(JBR)

Chapter 11

Jointly Administered

Case No. 04-10560 (JBR)

Chapter 11

Jointly Administered

Case No. 04-10562 (JBR.)

CLI-1107195v6

In re: Chapter 11 ERIE SAND AND GRAVEL Jointly Administered COMPANY, a Pennsylvania Case No. 04-10561 (JBR) corporation, Debtor. Employer Tax I.D. No. 25-0466470 In re: Chapter 11 GS LIME COMPANY, a Georgia Jointly Administered corporation, Case No. 04-10572(VBR) Debtor. Employer Tax I.D. No. 20-0407936 In re: Chapter 11 GS PC, INC., a Delaware corporation, Jointly Administered Case No. 04- 10573( JBR.) Debtor. Employer Tax J.D. No. 52-2208424 In re: Chapter 11 GLOBAL STONE CHEMSTONE Jointly Administered CORPORATION, a Delaware Case No. 04-10567(JBR) corporation, Debtor. Employer Tax I.D. No. 54-1284052 In re:

Chapter 11

Jointly Administered Case No. 04-10564(JBR.)

Employer Tax I.D. No. 34-1876188

GLOBAL STONE CORPORATION,

Debtor.

an Ohio corporation,

In re:	Chapter 11
GLOBAL STONE FILLER	<b>,</b>
PRODUCTS, INC., a Delaware :	Jointly Administered
corporation, :	Case No. 04-10565 (JBR.)
Debtor.	; !
Employer Tax I.D. No. 52-2114442 ::	
In re:	: Chapter 11
GLOBAL STONE JAMES RIVER,	
INC., a Delaware corporation,	Jointly Administered
**************************************	: Case No. 04-10566 (JBR
Debtor.	:
Employer Tax I.D. No. 52-2151061	
In re:	
	: Chapter 11
GLOBAL STONE MANAGEMENT	:
COMPANY, a Georgia corporation,	: Jointly Administered
Debtor.	: Case No. 04- <u>10567</u> ( <u>JBR</u> :
Employer Tax I.D. No. 34-1931102	<b>:</b>
	:
In re:	: Chapter 11
GLOBAL STONE PENROC, LP,	:
a Pennsylvania limited partnership,	: Jointly Administered
	: Case No. 04-10568 (JBR
Debtor.	:
	<b>‡</b>
Employer Tax I.D. No. 23-3023031	:
In re:	• • • • • • • • • • • • • • • • • • •
	: Chapter 11
GLOBAL STONE PORTAGE, LLC, an	
Indiana limited liability company,	: Jointly Administered
The Land	: Case No. 04-10569 (JBR.
Debtor.	

Employer Tax I.D. No. 34-1927635

In re:	. Chanter 11
OF OR AT COOKINGS OF A TO THE	: Chapter 11
GLOBAL STONE ST. CLAIR, INC.,	4
a Delaware corporation,	: Jointly Administered
	: Case No. 04-10570 (JBR.)
Debtor.	:
	:
Employer Tax I.D. No. 73-1483284	*
In re:	<b>↓</b> <b>↓</b> .
	: Chapter 11
GLOBAL STONE TENN LUTTRELL	:
COMPANY, a Delaware corporation,	: Jointly Administered
	: Case No. 04-10571(JBR.)
Debtor.	
Dentor.	•
T	•
Employer Tax I.D. No. 23-2054534	•
	:
In re:	:
	: Chapter 11
MICHIGAN LIMESTONE	:
OPERATIONS, INC., a Michigan	: Jointly Administered
corporation,	: Case No. 04-1057%(JBR.)
corporation,	. Case 110: 04: 103 1) (40: 0)
Debtor.	•
Deptor.	•
Employer Tax I.D. No. 38-3404630	•
	<b>‡</b>
In re:	:
	: Chapter 11
MOUNTFORT TERMINAL LTD.,	•
a Pennsylvania corporation,	: Jointly Administered
a i omiogivamia corporation,	: Case No. 04-10575 (JBR)
Debtor.	. Case 140, 04-103 (301C)
Debtor.	•
	•
Employer Tax I.D. No. 25-1723033	<b>1</b>
	:
In re:	•
	: Chapter 11
ON MARINE SERVICES COMPANY,	• • • • • • • • • • • • • • • • • • •
a Delaware corporation,	: Jointly Administered
a Delawate cui put auvil,	
	: Case No. 04-10585 (JBR.)
Debtor.	:
	**************************************

Employer Tax I.D. No. 34-0158970

In re: Chapter 11 ONMS MANAGEMENT COMPANY, Jointly Administered LLC, a Delaware limited liability Case No. 04-10587 (JBR.) company, Debtor. Employer Tax I.D. No. 20-0424437 In re: Chapter 11 ONTEX, INC., a Delaware corporation, Jointly Administered Case No. 04-10588 (JBR) Debtor. Employer Tax I.D. No. 51-0379828 In re: Chapter 11 OGLEBAY NORTON ENGINEERED Jointly Administered MATERIALS, INC., an Ohio Case No. 04-10576 (JBR.) corporation, Debtor. Employer Tax I.D. No. 34-1385659 In re: Chapter 11 **OGLEBAY NORTON INDUSTRIAL** Jointly Administered SANDS, INC., a California corporation, Case No. 04-10577 (JBR.) Debtor.

Employer Tax I.D. No. 33-0051164

In re:

**OGLEBAY NORTON** MANAGEMENT COMPANY, an Ohio corporation,

Debtor.

Employer Tax I.D. No. 34-1863940

In re:

**OGLEBAY NORTON MARINE** MANAGEMENT COMPANY, L.L.C., a Delaware limited liability company,

Debtor.

Employer Tax I.D. No. 34-1970172

In re:

**OGLEBAY NORTON MARINE** SERVICES COMPANY, L.L.C., a Delaware limited liability company,

Debtor.

Employer Tax I.D. No. 34-1890275

In re:

OGLEBAY NORTON MINERALS, INC., a Delaware corporation,

Debtor.

Employer Tax I.D. No. 34-1892355

Chapter 11

Jointly Administered Case No. 04-10578(JRR)

Chapter 11

Jointly Administered Case No. 04-10579(JBR\_)

Chapter 11

Jointly Administered Case No. 04-10580 (JBR)

Chapter 11

Jointly Administered Case No. 04-10581 (JBB) In re:

OGLEBAY NORTON SPECIALTY MINERALS, INC., an Ohio corporation,

Debtor.

Employer Tax I.D. No. 34-1861207

In re:

OGLEBAY NORTON TERMINALS, INC., an Ohio corporation,

Debtor.

Employer Tax I.D. No. 34-1313796

In re:

ON COAST PETROLEUM COMPANY, a Texas corporation,

Debtor.

Employer Tax I.D. No. 34-1202821

In re:

ONCO WVA, INC., a West Virginia corporation,

Debtor.

Employer Tax I.D. No. 55-0728974

Chapter 11

Jointly Administered
Case No. 04-10582(\\)BR

Chapter 11

Jointly Administered Case No. 04-10583 (NBR)

Chapter 11

Jointly Administered
Case No. 04-10584(UBR)

Chapter 11

Jointly Administered Case No. 04- 10586 (ABK)

In re:

SAGINAW MINING COMPANY,

an Ohio corporation,

Debtor.

Employer Tax I.D. No. 34-1148947

In re:

TEXAS MINING, LP, a Delaware

limited partnership,

Debtor.

Employer Tax I.D. No. 75-2753902

Chapter 11

Jointly Administered Case No. 04-<u>10589 (JBR</u>)

Chapter 11

Jointly Administered

Case No. 04-10590(JBR)

#### ORDER DIRECTING JOINT ADMINISTRATION OF RELATED CHAPTER 11 CASES

This matter coming before the Court on the Motion of Debtors and Debtors in Possession for an Order Directing Joint Administration of Related Chapter 11 Cases (the "Motion"), filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors"); the Court having reviewed the Motion and having heard the statements of counsel regarding the relief requested in the Motion at a hearing before the Court (the "Hearing"); the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), (c) notice of the Motion and the Hearing was sufficient under the circumstances, (d) the Debtors are "affiliates" within the meaning of section 101(2) of the Bankruptcy Code, 11 U.S.C. § 101(2) and (e) the joint administration of the Debtors' chapter 11 cases is appropriate pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptey Court for the District of Delaware (the "Local Rules"); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein;

#### IT IS HEREBY ORDERED THAT:

- The Motion is GRANTED. 1.
- The above-captioned chapter 11 cases are consolidated for procedural 2. purposes only and shall be jointly administered under Case No. [04-10558 [18]], pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1.

- Pleadings in these cases are authorized and required to bear a consolidated 3. caption in the form set forth on Annex 1 attached hereto and incorporated herein by reference, which caption is approved in all respects.
- The Clerk of the Court shall maintain one file and one docket for all of these jointly administered cases, which file and docket for each respective chapter 11 case shall be the file and docket for Debtor ONCO Investment Company (the "Lead Case").
- 5. A docket entry shall be made in each of the above-captioned cases (other than the Lead Case) substantially as follows:

"An order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of ONCO INVESTMENT COMPANY, a Delaware corporation, et al. The docket in Case No. [04-/0558 (464)] should be consulted for all matters affecting these cases."

Nothing contained in the Motion or this Order shall be deemed or 6. construed as directing or otherwise effecting a substantive consolidation of the above-captioned chapter 11 cases.

Dated: 2/23, 2004

-10-

ANNEX 1

CLI-1107195v6

### [FORM OF CAPTION]

# UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:

Chapter 11

ONCO INVESTMENT COMPANY,
a Delaware corporation, et al.,

Jointly Administered
Case No. 04-\_\_\_\_(\_\_\_)

Debtors.

[TITLE OF PLEADING OR OTHER DOCUMENT]